



Hydro Turbines and Generators, 2023 Report

The "Report"

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From the Editors

To our subscribers:

Since 1993, McCoy has measured the breadth, depth, and competitive elements of the power generation markets we serve. Our scope includes a clear mandate to judge market share.

Quarterly market performance updates provide transparency and insight, but the appropriate interval with which to assess OEM efficacy is annual.

All our best,
Bob McCoy
Dave Hetherington

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Summary

The hydro turbine (HT) markets for units of at least 10.0 MWe unit capacity amounted to 32.4 GWe and 135 units during 2023 (image right), 2.1x and 39% higher on-year respectively.

On the pages that follow, we offer insights related to the geography of demand, unit size, and OEM competitive performances.

