



Nuclear Reactors (NSSSs), 2023 Report

The Report

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From the Editors

To our subscribers:

Since 1993, McCoy has measured the breadth, depth, and competitive elements of the power generation markets we serve. Our scope includes a clear mandate to judge market share.

Quarterly market performance updates provide transparency and insight, but the appropriate interval with which to assess OEM efficacy is annual.

All our best,
Bob McCoy
Dave Hetherington

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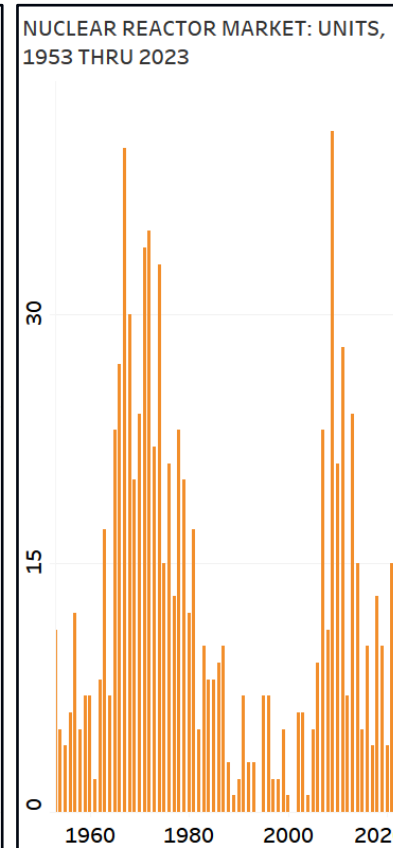
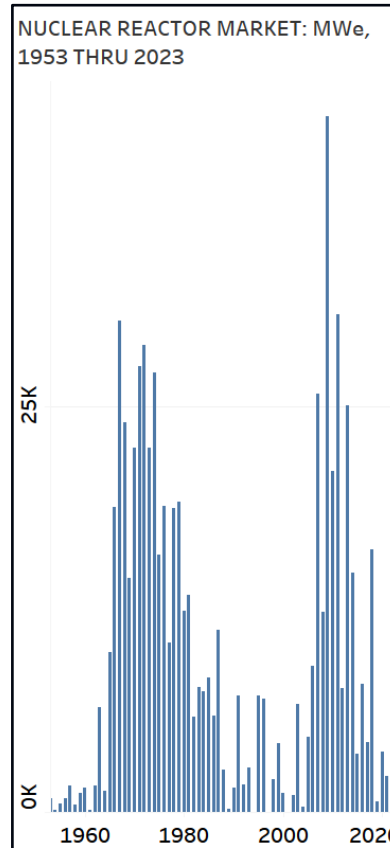
- Summary
- Demand Geography
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- Official League Tables
- Nuc Rctrs (NSSSs) Order Data, 1953 Thru 2023 (the Data): Please See Accompanying Spreadsheet

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Summary

The 2023 nuclear reactor (“Reactor”) markets amounted to 6.6 GWe and eight units (images right), 10% higher and 17% lower than the annual averages for the five years through 2022 respectively.

On the pages that follow we present observations regarding demand geography and OEM shares performances.



Reactors of at least 5 MWe unit capacity; sources: McCoy surveys and other public sources.